

NONRESIDENT INFORMATION SHEET

Please complete the following information. If your spouse needs to file a U.S. return please complete the spouse information as well.

Name: _____ Spouse's Name: _____

Address: _____ Spouse's Address: _____

Phone#: _____ Spouse's Phone#: _____
Work Phone# _____ Spouse's Work Phone# _____
Fax# _____ Spouse's Fax# _____
E-mail _____ Spouse's E-mail _____

Citizenship: _____ Spouse's Citizenship: _____

Occupation in the U.S. _____ Spouse's Occupation in the U.S. _____

Canadian S.I.N. _____ Spouse's S.I.N. _____

U.S. Social Security # _____ Spouse's U.S. Social Security # _____
or U.S. ITIN _____ or U.S. ITIN _____

(NOTE: IF YOU DO NOT HAVE A VALID SOCIAL SECURITY NUMBER OR INDIVIDUAL TAXPAYER IDENTIFICATION NUMBER (ITIN), YOU MUST APPLY FOR A NUMBER BEFORE YOU CAN FILE.)

Date of Birth: _____ Spouse's Date of Birth: _____

Marital Status:

Single
Married
If married, does your spouse
file a U.S. tax return?

If no, what is your spouse's:
Name _____
Date of birth _____
U.S. Social Security # or
U.S. Tax ID # _____

What country issued your passport? _____ Spouse? _____

Were you ever a U.S. citizen? _____ Spouse? _____

Did you spend any time in the U.S. in 2001? _____ Spouse? _____
If yes, how many days? _____ Spouse? _____
What were the dates? _____ Spouse? _____
What date did you first
enter the U.S.? _____ Spouse? _____

What was the purpose of your visit? _____ Spouse? _____

Do you have a U.S. Immigration Visa? _____ Spouse? _____

If Yes, what was your:
Type of entry Visa: _____ Spouse? _____
Entry Visa Number? _____ Spouse? _____
What is your current Visa?
(Type & Number) _____ Spouse? _____
Date of change made? _____ Spouse? _____

How many days were you in the U.S. in: _____ Spouse: _____
1999 _____ 2000 _____ 1999 _____ 2000 _____

Did you file a U.S. tax return Before 2001? _____ Spouse? _____

If yes, what was
the latest year & form#?

Spouse?

Have you ever had or applied for permanent
residence status (i.e. a "green card")
in the U.S.?

Spouse?

If yes, please explain

Spouse?

Did you have any U.S. tax withheld from
your U.S. income in 2001?

Spouse?

(If yes, please include the withholding slips that were sent to you)

Did you make any Estimated tax payment
to the U.S. for 2001?

Spouse?

If yes, how much & where did you send the
payments?

Spouse?

Did you make Estimated tax payments to any state in 2001?

Spouse?

If yes, which state & how much were the payments?

Spouse?

Do you have any dependants?

Spouse?

If yes, what is your dependants:

| NAME | U.S. SOCIAL SECURITY # OR U.S. TAX ID # | CITIZENSHIP, OR IF U.S. RESIDENT ALIEN PLEASE INDICATE | RELATIONSHIP TO YOU (PARENT, CHILD, FOSTER CHILD, ETC.) | # OF MONTHS DEPENDANT LIVED WITH YOU | DATE OF BIRTH |
|-------------|--|---|--|---|----------------------|
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! Please note: If U.S. Tax Services has not prepared your U.S. return before, you must include a copy of your most recent U.S. tax return that filed (including any state returns).